

# Financial Services

## Insurance



**You Have The Value  
We Bring You The Added Value**

Policies – endorsements – renewals – Claims correspondence – marketing campaigns – bills – statements. As an insurer, these communications are critical to your business. With Valoores in'Document Manager, you can manage all of them with a single powerful solution.

### Key Benefits:

- Quickly and interactively create and assemble compliant documents in structured, interactive and on-demand formats for delivery
- Empower business users to create and customize content faster and minimize reliance on IT
- Service customers globally with our integrated in'multi-language solution
- Shorten future document preparation by reusing electronically captured and stored data
- Reduce delays and processing time through automating routing and workflow
- Speed up service and ease doing business for agents

■ in'Document Manager enables insurers to dynamically create, manage, publish and deliver adaptive enterprise content throughout the insurance business lifecycle. Our solution offers a cost-effective way to address the design, production, and multi-channel delivery of documents, from highly structured transactional documents to highly personalized interactive correspondence delivered on-demand. in'Document Manager delivers rules-driven document lifecycle automation for improved customer satisfaction, business agility, efficiency and reduced costs.



■ When migrating from legacy document systems, Valoores offers proven tools and migration methods, in addition to experienced, highly trained insurance domain and technical consultants to help maintain the embedded intelligence of your data. in'Document Manager can streamline and simplify your processes with ease and dramatically reduce your costs.

■ in'Document Manager is based on open standards and integrates easily into today's service-oriented architecture environments. It supports any type of system across the insurance enterprise from core policy administration, claims, and billing systems to CRM. When rolling out new or updated products, our solution enables the agility and flexibility insurers need to support the rapid roll-out of compliant policy documents, forms, legal language and other communications.



■ With Valoores in'Document Manager you can now automate lines of business that were previously considered too small, too specialized, or too expensive to support. By re-engineering your paper-intensive processes into electronic work flows, you can dramatically shorten the time it takes to support a new product or realize revenue.

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## Key Features:

- In'Document Manager dashboards, analytics, reporting and administrative console improves visibility and control of document production
- Rules-based configurability, content library and embedded workflow accelerate collaboration when creating correspondence
- Powerful recipient handling enables one-to-one and one-to-many delivery options
- Conversion tools allow ease of migration from legacy systems, while helping preserve data and documents

■ Business users can easily author content using a Microsoft Word Add-In that leverages the power of In'Document Manager Studio in the background. The intuitive, easy-to-use In'Document Manager Studio design tool empowers business users to create powerful, persuasive content, minimizing reliance on IT. Marketing, claims representatives, and line-of-business managers can now all produce dynamic, "intelligent" transactional documents that transmit data and content

■ By using In'Document Manager's automated data field population, you'll reduce the time, errors, and labor costs associated with manual processing and input while ensuring accuracy and compliance. In'Document Manager not only improves your response time, but enables your organization to produce more attractive, easier-to-read, and consistently branded policy documents and communications resulting in increased customer satisfaction.

■ Valoores believes that insurers should be able to leverage technology to help transform their business. Valoores Insurance provides adaptive, rules-driven systems that let insurance companies easily change business processes as their business needs change. This positions insurers to readily respond to dynamic market conditions and take advantage of new opportunities as they arise.



■ In'Document Manager accelerates the dynamic creation, management and multi-channel delivery of adaptive enterprise communications when and how customers and stakeholders want them to improve efficiency and reduce cost.

Valoores was founded in 2011 by business intelligence experts to make raw business data meaningful and understandable for all people in all sorts of industries. It was built on the solid foundation of knowledge and experience of business intelligence and data warehousing which would ultimately bring our clients strides ahead in their competitive markets.

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